
Child Equine Therapy Intake Form

Name of Child: _____ Age: _____ Birth Date: _____ Gender: _____

Parent/Guardian Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Phone Numbers: Home: _____ Work: _____ Cell: _____

Child's School/Daycare: _____ School Phone #: _____

Grade: _____ Teacher(s): _____

Please list any medications your child is currently taking, including psychotropic medications:

Please describe any medical conditions or your child I should be aware of (allergies, injuries, illnesses, etc):

Please describe your current household composition (names, ages, and relationship of those living with your child):

Please describe the role, if any, faith and religion play in your family:

The reason I am seeking equine therapy for my child is:

What have you already tried to correct or resolve this problem?

What are you most concerned about?

What changes would you like to see as a result of therapy?



Child History

Name of Child: _____ Age: ____ Gender: _____

Is your child adopted?----- yes no

Has your child ever been or is he/she currently in foster care?----- yes no

Explain:_____

Has your child received any previous counseling or treatment?----- yes no

Explain:_____

Were there any problems or complications during pregnancy or birth?----- yes no

Explain:_____

Has your child experienced any form of abuse (physical, emotional, sexual)? yes no

Explain:_____

Has your child experienced any significant trauma or losses?----- yes no

Explain:_____

Has your child experienced any divorces or separations?----- yes no

Explain:_____

Does your child have difficulty at school or daycare?----- yes no

Explain:_____

Does your child generally get along with other children his/her own age?---- yes no

Does your child generally get along with adults?----- yes no

Does your child have unusual eating patterns?----- yes no

Explain:_____

Does your child have unusual sleeping patterns?----- yes no

Explain:_____

Child's Family History

Current custody status: _____

Visitation arrangements: _____

What are your main approaches to discipline? _____

Which approaches to discipline have shown the most success? _____

Which family members, including extended family, suffer from any form of mental illness? _____

Consent to Treat a Minor

Name of minor client: _____

Date of birth: _____

This is to certify that you give permission to _____ (therapist) for the treatment of your child, _____.

This treatment may include individual or group psychotherapy, counseling, and testing.

This treatment may also include referrals to other professional agencies.

It is very important that the parent/guardian be involved in the therapeutic process. By signing this consent form, you are also agreeing to attend occasional sessions at which your presence is requested.

In addition, you as a parent/guardian agree to the following stipulations:

- Although your child is a minor, he/she has the right to confidentiality. This confidentiality is crucial for a child to feel safe and secure in the counseling environment and a necessary ingredient for treatment success. You agree to honor this right to confidentiality. Children age 14 and older have the right to full client privilege. Parents of children younger than 14 have the right to information regarding the minor’s treatment so long as it is in the best interest of the child.
- In cases of divorce or parental conflict, you agree to not request that I participate in any court proceedings, to include but not limited to, testifying, providing records, or writing letters of summary or recommendation. If my participation is required by the courts and legal entities, you agree to pay a retainer of \$1000 per day and the rate of \$125 per hour for my presence and participation in legal/court proceedings.

**I have a legal right to sole / shared medical decision making regarding the following children:

I understand that I may revoke this authorization by submitting my request in writing to my therapist.

Signature of Parent or Legal Guardian	Name (please print)	Date
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Signature of Therapist	Date
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****In cases of joint custody or shared allocation of parental responsibility for medical decisions, a copy of the divorce decree and custody order along with signatures indicating consent from both parents are required in order to treat a minor, except in emergencies.**



Financial Agreement Form and Privacy Disclosure

Please review the Financial Agreement and Privacy Disclosure:

I agree to:

1. To pay \$155 for the initial assessment and \$145 per 53-minute session thereafter.
2. To pay an hourly rate of \$125 for time spent preparing and writing any formal or legal documentation including but not limited to court letters, disability determinations, assessments, and treatment summaries.
3. Payment is expected at the beginning or end of each session unless prior arrangements have been made.
4. Appointments not canceled 24 hours in advance may be charged a \$75 no-show fee, which must be paid before the next session.
5. A \$25 service charge will be added to all returned checks and must be paid at the next session.
6. In the event a therapist is required to attend court proceedings, a retainer of \$1000 per day is required before participation in legal proceedings. Charges will be incurred at the rate of \$125 per hour + the allowable IRS mileage reimbursement rate.
7. Payments of fees are the full responsibility of the client. Insurance is billed as a courtesy and does not guarantee that any/all fees will be covered by insurance.
8. Benefit Check Disclaimer: While we try to be as accurate as possible when verifying benefits, your fees may change depending on your eligibility and benefits during the date of your sessions. This is an estimate as of today, and we won't know your exact fee until we bill your insurance and get your explanation of benefits back from your insurance company. You are also encouraged to call the number on the back of your insurance card and ask your member representative about your 'mental health, outpatient, office visit' benefits. Please let me know if you have any questions about your benefits.
9. Explanation of any alternate payment plan:

INSURANCE INFORMATION

Name of Insurance Company: _____

Insurance Company Address: _____

(City) _____ (State) _____ (Zip Code) _____

Phone Number: _____ Place of Employment: _____

Subscriber

Name: _____ Date of Birth: _____

Policy ID: _____ Group Number: _____

I understand the above payment procedures and I agree to this plan of payment.

Client Signature _____ Date _____

I give Clearhope Counseling & Wellness Center, PC permission to bill my insurance as indicated above.

Client Signature

Date

I have received a copy and reviewed the Clearhope Counseling & Wellness Privacy Disclosure: Your Information. Your Rights. Our Responsibilities.

Client Signature _____

Date _____



**PRIVACY DISCLOSURE: YOUR INFORMATION. YOUR RIGHTS.
OUR RESPONSIBILITIES.**

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

YOUR RIGHTS	YOUR CHOICES	OUR USES AND DISCLOSURES
<p>Your have the right to:</p> <ul style="list-style-type: none"> • Get a copy of your paper or electronic medical record • Correct your paper or electronic medical record • Request confidential communication • Ask us to limit the information we share • Get a list of those with whom we've shared your information • Get a copy of this privacy notice • Choose someone to act for you • File a complaint if you believe your privacy rights have been violated 	<p>You have some choices in the way that we use and share information as we:</p> <ul style="list-style-type: none"> • Tell family and friends about your condition • Provide disaster relief • Include you in a hospital directory • Provide mental health care • Market our services and sell your information • Raise funds 	<p>We may use and share your information as we:</p> <ul style="list-style-type: none"> • Treat you • Run our organization • Bill for your services • Help with public health and safety issues • Do research • Comply with the law • Respond to organ and tissue donation requests • Work with a medical examiner or funeral director • Address workers' compensation, law enforcement, and other government requests • Respond to lawsuits and legal actions

Our Uses and Disclosures

How do we typically use or share your health information?

We typically use or share your health information in the following ways.

• **Treat you**

We can use your health information and share it with other professionals who are treating you.

Example: A doctor treating you for an injury asks another doctor about your overall health condition.

• **Run our organization**

We can use and share your health information to run our Clearhope Counseling & Wellness, PC, improve your care, and contact you when necessary.

Example: We use health information about you to manage your treatment and services.

• **Bill for your services**

We can use and share your health information to bill and get payment from health plans or other entities.

Example: We give information about you to your health insurance plan so it will pay for your services.

How else can we use or share your health information

We are allowed or required to share your information in other ways – usually in ways that contribute to the public good, such as public health and research. We have to meet many conditions in the law before we can share your information for these purposes. For more information see: www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html.

Help with public health and safety issues We can share health information about you for certain situations such as:

- Preventing disease
- Helping with product recalls
- Reporting adverse reactions to medications
- Reporting suspected abuse, neglect, or domestic violence
- Preventing or reducing a serious threat to anyone’s health or safety

Do research We can use or share your information for health research.

Comply with the law We will share information about you if state or federal laws require it, including with the Department of Health and Human Services if it wants to see that we are complying with federal privacy law.

Respond to organ and tissue donation requests We can share health information about you with organ procurement organizations.

Work with a medical examiner or funeral director We can share health information with a coroner, medical examiner, or funeral director when an individual dies.

Address workers’ compensation, law enforcement, and other government requests: We can use or share health information about you:

- For workers’ compensation claims
- For law enforcement purposes or with a law enforcement official
- With health oversight agencies for activities authorized by law
- For special government functions such as military, national security, and presidential protective services

Respond to lawsuits and legal actions

We can share health information about you in response to a court or administrative order, or in response to a subpoena.

Our Responsibilities

- **We are required by law to maintain the privacy and security of your protected health information.**
- **We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information.**
- **We must follow the duties and privacy described in this notice and give you a copy of it.**
- **We will not use or share your information other than as described here unless you tell us we can in writing. If you tell us we can, you may change your mind at any time. Let us know in writing if you change your mind.**

For more information see: www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html.
